



P R E S E N T S

Comparing ABLE Accounts with 1st and 3rd Party Special Needs Trusts

When is it most appropriate to use one savings option over the other?

Join us for a discussion on Savings Options for an Individual who is dependent on SSI, MassHealth, SNAP, Section 8 and other sliding scale fee or needs based benefits.

Tuesday, October 29th

6:00 PM -8:00 PM

**Thrive Support and Advocacy
65 Boston Post Road West Suite 220
Marlborough, Ma 01752**

To register contact:
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Many advocates have heard of the ABLE Act which allows some individuals who are disabled to save up to \$15,000 per year in a tax protected savings account similar to a 529 Account. If properly funded, this account is not deemed as a resource when determining eligibility for SSI or MassHealth.

Theresa Varnet, M.S.W., J.D. will review when it's appropriate to use ABLE Accounts and when it is recommended that a 1st or 3rd Party Special Needs Trust may be the better future planning option.



*Theresa is a certified social worker
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