

SSI Benefit Calculation Sheet

In the following example, the father of the Disabled Adult Child (“DAC”) is retired and the DAC receives \$300 in Social Security Disability Insurance (“SSDI”). The DAC also works and earns \$300 per month and, due to disability, cannot use public transportation. Therefore, the fee for transportation is an Impairment Related Work Expense (“IRWE”).

STEP 1) COMPUTE COUNTABLE UNEARNED INCOME:

SSDI	\$	300
subtract unearned income set-aside		<u>-20</u>
countable unearned income	\$	280

STEP 2) COMPUTE COUNTABLE EARNED INCOME:

Gross wages, income	\$	300
subtract earned income deduction		<u>-65</u>
	\$	235
subtract IRWE		<u>-100</u>
	\$	135
divide results in by (2)		<u>-67.50</u>
countable earned income	\$	67.50

STEP 3) DETERMINE SSI MONTHLY BENEFIT:

Maximum SSI benefit (as of Jan. 2015)	\$	733.00
subtract countable earned income	\$	-67.50
subtract countable unearned income	\$	<u>-280.00</u>
	\$	385.50

Note:

If an SSI recipient is determined to receive In-Kind Support (that is, the SSI recipient receives free food and/or shelter), he/she will receive only two-thirds of the SSI benefit amount (two-thirds = \$488.67; thus, the total benefit check in the above example is: \$488.67 - \$67.50 - \$280.00 = \$141.17).

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To learn how we can assist, contact our Special Needs Practice Group Leader Frederick M. Misilo, Jr. at 508.459.8059 or fmisilo@fletchertilton.com.

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